

www.FMBooksConnectorOnline.com

Product Demo & Tutorials:

[Product DEMO:](#)

Test the plug-in installation, features and functionality.

[Product Tutorial Videos:](#)

These videos were assembled to assist you with the basic installation, useability and functionality of our products.

Product Forum:

Please visit our [Forum](#) for additional information or to post a question.

Product Questions:

Please e-mail your questions to sales@productivecomputing.com or give us a call at 760-510-1200.

Pricing:

(Pricing subject to change without notice. Please consult the web site for the latest information.)

Single User \$200.00 per year
 Server License \$450.00 per year

System Requirements:

(System requirements are subject to change without notice. Please consult the website for the latest information.)

- Windows® 7/8/10*
- macOS 10.10 - 10.12
- FileMaker® Pro 14-16 (32-bit and 64-bit)
- FileMaker Server 14-16
- Intuit's QuickBooks Online Edition**

The single user plug-in is verified compatible with FileMaker® Pro 14-16 (32-bit and 64-bit), Windows® 7/8/10, macOS 10.10 - 10.12, and may work with earlier versions. The server-side plug-in is verified compatible with FileMaker Server 14-16.

* Please note, Intuit's QuickBooks Online is not supported by the Microsoft EDGE browser.

** Available features and functionality will vary depending upon the QuickBooks Online service plan subscription.

NOTE: Intuit currently restricts the number of active sessions between a third party plug-in screen and a QuickBooks Online company to one session at a time.

Updated: 04/2017

This FileMaker® Accounting plug-in opens up the Intuit® QuickBooks Online application like never before. By using the plug-in you can save time and energy by eliminating double entry of contacts, invoices or sales transactions. You can provide financial data to your staff without having multiple people accessing your sensitive QuickBooks company file(s). With the use of this FileMaker plug-in you can streamline your work flow giving your staff the information they need while protecting your critical financial data. Some of the features include but are not limited to:

➔ **No XML:**

There is no XML programming required as all integration is performed with FileMaker script steps and calculations.

➔ **Customers:**

Pushing a customer record between the two applications allows a single entry to be done versus multiple entries by different departments.

➔ **Invoices:**

You can push or pull invoices between the two applications allowing creation and modification by multiple departments. This allows your staff to create, send, make changes and accept payments regardless of which department they are in.

➔ **Payment and Balances:**

You can push or pull payment information between the two applications allowing everyone with FileMaker quick access to view customer balances.

This is your data in QuickBooks Online

This is your data in FileMaker.

Any Questions?

QuickBooks Automation



Save time and energy through the elimination of double entry of contacts, invoices or sales transactions and much, much more. Please see the list below which represents all the areas of QuickBooks Online that you have access to with the plug-in.

➔ **Accounts**
AR Refund Credit Card

➔ **Bill Payment**
Bills
Build Assembly

➔ **Charges**
Checks
Classes
Cleared Status
Company Activity
Company Query
Credit Card Charges
Credit Memos
Custom Field
Customer Types
Customers

➔ **Data Driven Terms**
Data Event Recovery Info

➔ **Employees**
Estimates

➔ **Inventory**
Inventory Adjustment
Invoices
Item Assemblies
Item Discounts
Item Fixed Assets
Item Groups
Item Inventory
Item Inventory Assemblies
Item Non Inventory
Item Other Charge
Item Payments
Item Receipts
Item Sales Tax
Item Sales Tax Group
Item Service
Item Subtotal

➔ **Job Report**
Job Type
Journal Entry

➔ **List Delete**

➔ **Other Name**

➔ **Payment Method**
Preferences
Price Levels
Purchase Orders

➔ **Receive Payments**

➔ **Sales Orders**
Sales Receipts
Sales Reps
Sales Tax Codes
Sales Tax Payment Checks
Ship Methods
Standard Terms

➔ **Terms**
Time Report
Time Tracking
Transactions
Transactions Deleted
Transactions Void

➔ **Vendor Types**
Vendors
Vendors Credit

Plug-in Information:

Successful integration of FileMaker plug-ins requires the creation of integration scripts within your FileMaker solution. Intermediate to advanced experience with FileMaker Pro, especially in the areas of scripting and calculations, is necessary to integrate this plug-in. If after review of our overview videos, sample scripts and documentation you find you need assistance, please [contact us](#) or fill out a [Request For Quote](#).

FileMaker and the file folder logo are the registered trademarks of FileMaker, Inc. in the U.S. and other countries. FileMaker images are used with the permission of FileMaker, Inc.

QuickBooks is a registered trademark and service mark of Intuit Inc. in the United States and other countries. FM Books Connector Online is designed for use with relevant versions of QuickBooks Online software only.