

FMBooks Connector



www.FMBooksConnector.com

Product Tutorial Videos:

These videos were assembled to assist you with the basic installation, useability and functionality of our products.

Product Demo:

[Download](#)

Product Forum:

Please visit our [Forum](#) for additional information or to post a question.

Product Questions:

Please e-mail your questions to sales@productivecomputing.com or give us a call at 760-510-1200.

Pricing:

(Pricing subject to change without notice. Please consult the web site for the latest information.)

- Single User \$249.00
- 5 User \$1,120.50
- 10 User \$1,792.80
- 25 User \$4,033.80

System Requirements:

(System requirements are subject to change without notice. Please consult the website for the latest information.)

- Windows® 7/8/10
- FileMaker® Pro 14 - 16 (32-bit and 64-bit)
- For use with the following QuickBooks Applications:

- US Versions: QuickBooks Pro, Premier/Accountant, Enterprise, Simple Start 2014 - 2017
- UK and Canadian Versions: QuickBooks Pro, Premier/Accountant, Enterprise 2014 - 2017
- Australian Versions: Reckon Accounts 2014

This plug-in is verified compatible with FileMaker® Pro 14-16, Windows® 7/8/10 and may work with earlier versions. The 32-bit version of FM Books may work with earlier versions of QuickBooks.

Updated: 04/2017

This FileMaker® accounting plug-in opens up the Intuit® QuickBooks application like never before. By using the FM Books Connector you can save time and energy by eliminating double entry of contacts, invoices or sales transactions. You can provide financial data to your staff without having multiple people accessing your sensitive QuickBooks company file(s). With the use of this plug-in you can streamline your work flow giving your staff the information they need while protecting your critical financial data. Some of the features include but are not limited to:

No XML:

There is no XML programming required as all integration is performed with FileMaker script steps and calculations.

Customers:

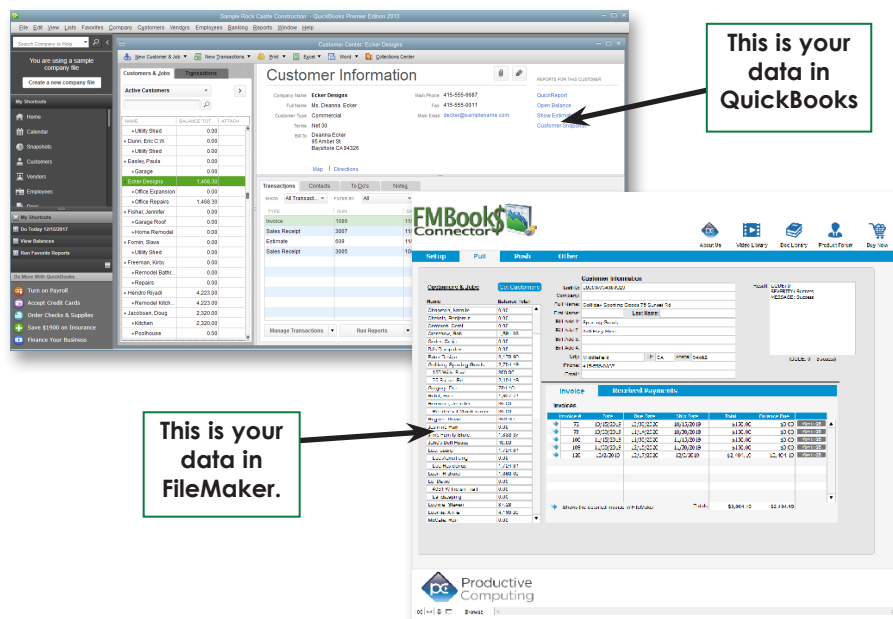
Pushing a customer record between the two applications allows a single entry to be done versus multiple entries by different departments.

Invoices:

You can push or pull invoices between the two applications allowing creation and modification by multiple departments. This allows your staff to create, send, make changes and accept payments regardless of which department they are in.

Payment and Balances:

You can push or pull payment information between the two applications allowing everyone with FileMaker quick access to view customer balances.



The image displays two overlapping screenshots of the FMBooks Connector software interface. The top screenshot shows the FileMaker 'Customer Information' screen for a customer named 'Ecker Design'. It includes fields for company name, phone numbers, email, and address, along with a list of transactions. A callout box with an arrow points to the 'Customer Information' section, stating 'This is your data in QuickBooks'. The bottom screenshot shows the QuickBooks 'Customer Information' screen for the same customer, displaying a list of invoices and payments. A callout box with an arrow points to the 'Customer Information' section, stating 'This is your data in FileMaker'. The interface includes navigation buttons like 'Setup', 'Pull', 'Push', and 'Refresh'.

QuickBooks Automation



Save time and energy through the elimination of double entry of contacts, invoices or sales transactions and much, much more. Please see the list below which represents all the areas of QuickBooks that you have access to with the plug-in.

- ➔ **Accounts**
 - Aging Report
 - AR Refund Credit Card
- ➔ **Bill Payment**
 - Bills
 - Budget Summary Report
 - Build Assembly
- ➔ **Charges**
 - Checks
 - Classes
 - Cleared Status
 - Company Activity
 - Company Query
 - Credit Card Charges
 - Credit Memos
 - Custom Detail Report
 - Customer Summary Report
 - Customer Types
 - Customers
- ➔ **Data Driven Terms**
 - Data Event Recovery Info
 - Date Ext
 - Deposits
- ➔ **Employees**
 - Estimates
- ➔ **General Detail Report**
 - General Summary Report
- ➔ **Inventory**
 - Inventory Adjustment
 - Invoices
 - Item Assemblies
 - Item Discounts
 - Item Fixed Assets
 - Item Groups
 - Item Inventory
 - Item Inventory Assemblies
 - Item Non Inventory
 - Item Other Charge
 - Item Payments
 - Item Receipts
 - Item Sales Tax
 - Item Sales Tax Group
 - Item Service
 - Item Subtotal
- ➔ **Job Report**
 - Job Type
 - Journal Entry
- ➔ **List Delete**
 - List Display
- ➔ **Other Name**
- ➔ **Payment Method**
 - Payroll Detail Report
 - Payroll Item Non Wage
 - Payroll Item Wage
 - Payroll Summary Report
 - Preferences
 - Price Levels
 - Purchase Orders
- ➔ **Receive Payments**
- ➔ **Sales Orders**
 - Sales Receipts
 - Sales Reps
 - Sales Tax Codes
 - Sales Tax Payment Checks
 - Ship Methods
 - Standard Terms
- ➔ **Templates**
 - Terms
 - Time Report
 - Time Tracking
 - To Dos
 - Transactions
 - Transactions Deleted
 - Transactions Display
 - Transactions Void
- ➔ **Vendor Types**
 - Vendors
 - Vendors Credit

Plug-in Information:

Successful integration of FileMaker plug-ins requires the creation of integration scripts within your FileMaker solution. A working knowledge of FileMaker Pro, especially in the areas of scripting and calculations is necessary. If after review of our overview videos, sample scripts and documentation you find you need assistance, please [contact us](#) or fill out a [Request For Quote](#).

FileMaker and the file folder logo are the registered trademarks of FileMaker, Inc. in the U.S. and other countries. FileMaker images are used with the permission of FileMaker, Inc.

QuickBooks is a registered trademark and service mark of Intuit Inc. in the United States and other countries. FM Books Connector is designed for use with relevant versions of QuickBooks software only.